

Release 8.6.0

General

NOTE: We have added a new drop-down field called "Asset Groups" to various asset management screens, allowing users to categorize assets more efficiently. However, please note that at this time, we have not implemented the ability to restrict assets or users to specific Asset Groups. This feature is scheduled for a future update, and we will provide more information when it becomes available.

Assets

- **Add/Edit Assets** – A new drop-down field for "Asset Group" has been added to both the Add Asset and Edit Asset screens. To use this feature, the available selections for the drop-down must first be set up in the Settings > Assets > Groups section.

Home > Assets > Add

Add Asset

The screenshot shows the 'Add Asset' form with two main sections: 'Asset Information' and 'Purchasing Information'. The 'Asset Information' section includes fields for Asset ID, Description, Serial Number, Type, Group, and Class. The 'Group' field is highlighted with a red box. The 'Purchasing Information' section includes fields for Device Information, Related Files, Status, and Notes.

- **Print Labels** – Labels can now be filtered based on the new "Asset Group" field that has been added to the Asset Add/Edit screens.

Home > Assets > Print Asset Labels

Print Asset Labels

The screenshot shows the 'Print Asset Labels' form with fields for Asset IDs, Asset SNs, Starting Asset ID, Ending Asset ID, Asset Type, Asset Group, and Asset State. The 'Asset Group' field is highlighted with a red box.

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- **Bulk Update** - Assets can now be updated based on the new "Asset Group" field added to the Asset Add/Edit screens.

Home > Assets > Bulk Update

Bulk Update Assets

Asset Serial Numbers Asset IDs

Site	Select An Option
Status	Select An Option
Assigned to Location	Select An Option
Held by Location	Select An Option
Room	
Turned In	Select An Option
Cost	0.00
Funding Type	Select An Option
Funding Source	Select An Option
Funding ID	
Asset Model	Select An Option
Asset Type	Select An Option
Asset Group	Select An Option
Screen Size	Select An Option

- **Add Inventory Audit** - Audits can now be filtered based on the new "Asset Group" field added to the Asset Add/Edit screens.

Home > Audits > Add

End Date *		<input type="radio"/> Assigned to
Assigned Users		<input type="radio"/> Held by
Sites *		Do you want to reconcile during the audit?
Audit Status	Active	Reconcile During Audit <input type="checkbox"/>

Asset Disposition	
Location Types	
Asset Types	
Asset States	
Asset Funding Sources	
Asset Models	
Asset Manufacturers	
Asset Categories	
Asset Classes	
Asset Pools	
Asset Groups	

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Invoices

- **Payments –**
 - \$0 (zero) dollar payments are no longer allowed.
 - Payment receipt will now pop up when payment is posted.
 - The issue where the "Save" button would disable if you clicked save while a required field was left blank has been resolved. Previously, this would force users to exit the screen and re-enter it in order to complete the payment.

Imports

- **Import Lookup –**
 - All Import Lookup screens have now been updated to reflect the new "Manage Page" look and feel.

The screenshot shows the 'Import Lookup' table with the following data:

Table	Import	Value	Created	Actions
	Select	Select	Select	Clear
Sites	Manual CSV Asset	Test1	12/20/2024 3:31 PM	+
Locations	Manual CSV Asset	more	12/20/2024 3:31 PM	+
Locations	Manual CSV Asset	testtttt	12/20/2024 3:31 PM	+
Locations	Manual CSV Asset	Test1	12/20/2024 3:31 PM	+

- When "Create" or "Map" is selected under the Actions column, a modal will now appear, allowing users to either add a new lookup or map the missing lookup accordingly.

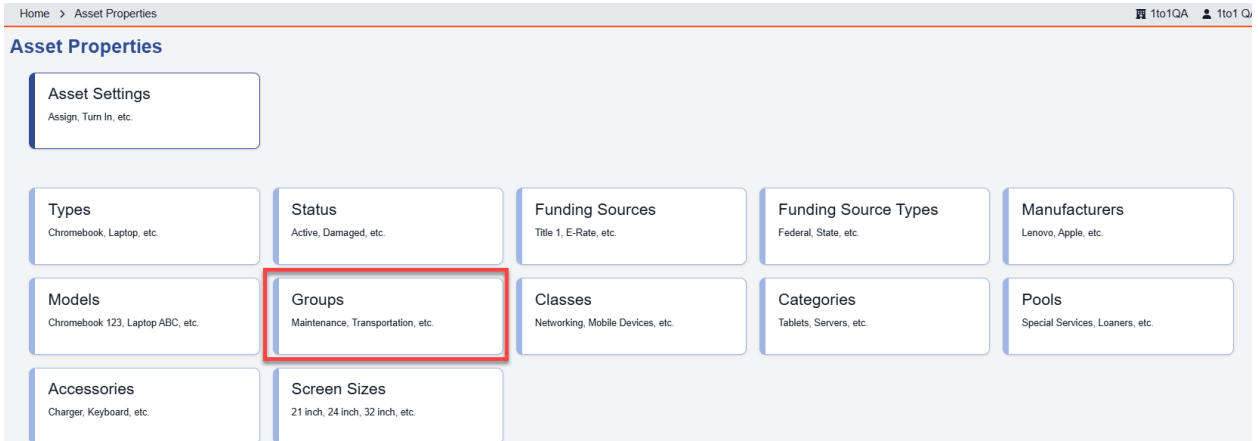
The screenshot shows the 'Create Import Lookup' modal form with the following fields:

- Asset Model ***: Chromebook 11-ae0 / Chrom
- Description**: (Empty text area)
- Manufacturer ***: (Dropdown menu)
- Save**: (Green button)

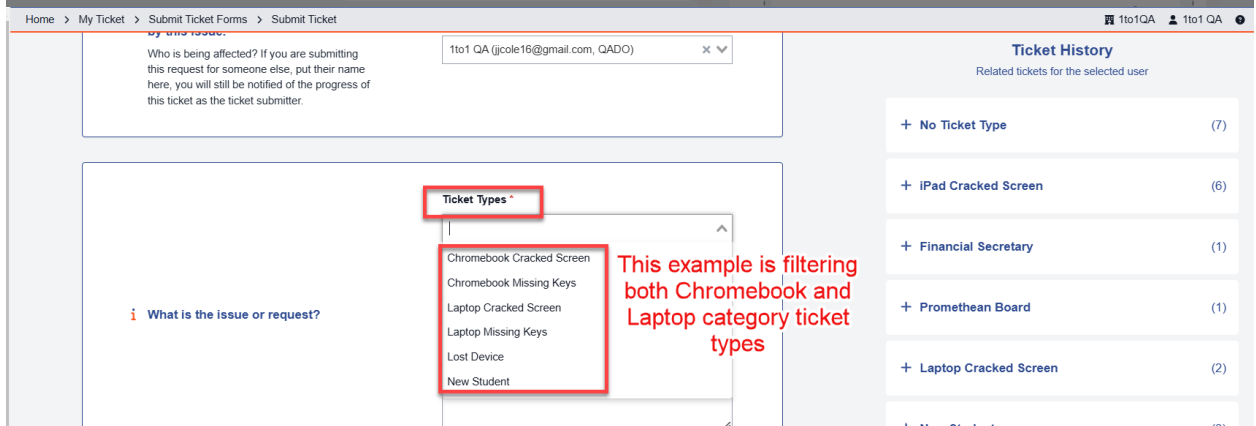
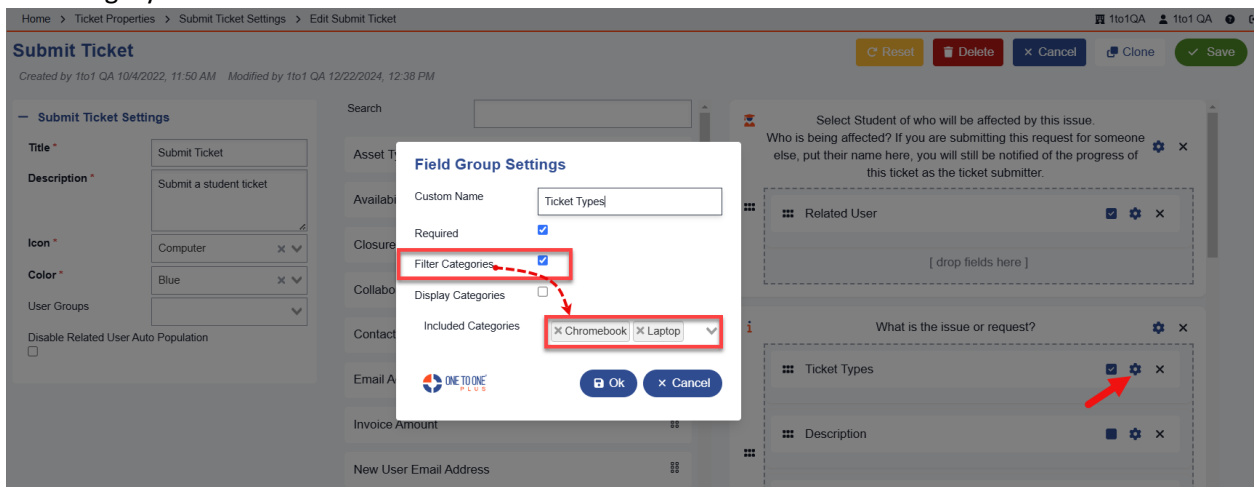
- **Assets –** All asset imports will now import to the new field called "Asset Groups" if it is specified in the field mappings or included in the manual CSV asset file.

Settings

- **Settings/Assets/Groups** – A new asset property called Groups has been added.



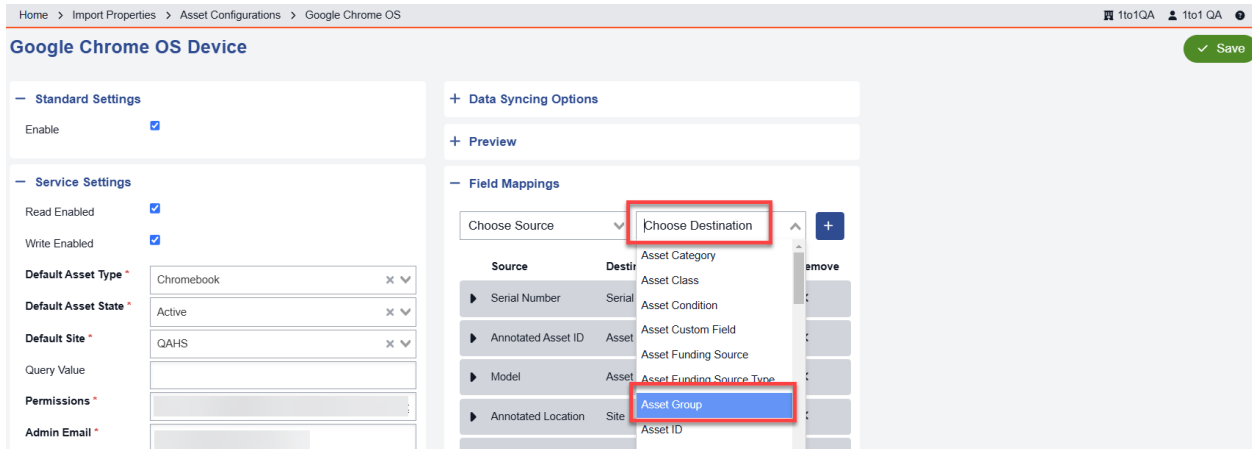
- **Tickets/Submit Ticket Settings** – A new "Filter Categories" option has been added to the Ticket Type Field Grouping Settings. This feature allows ticket type categories to be filtered in the Ticket Types dropdown on the Submit Ticket screen, while giving the option to hide the actual category names.



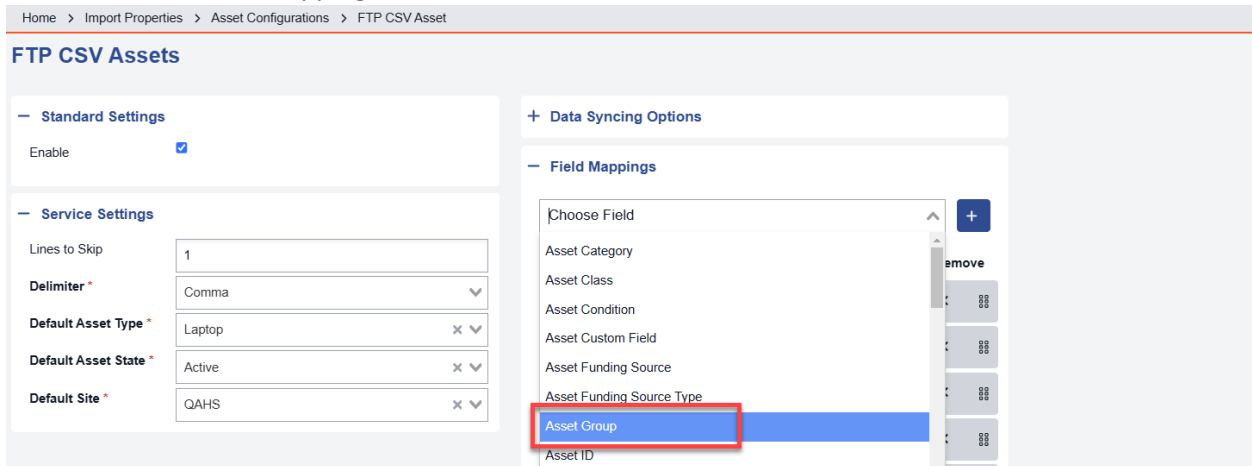
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- **Imports/Assets –**

- API Asset Imports now include the ability to map a new field, Asset Groups, within the Field Mapping section.



- FTP Asset Imports now include the ability to map a new field, Asset Groups, within the Field Mapping section.



- Email Address has been added the Source dropdown under Field Mappings for all Mosyle Asset Imports.

