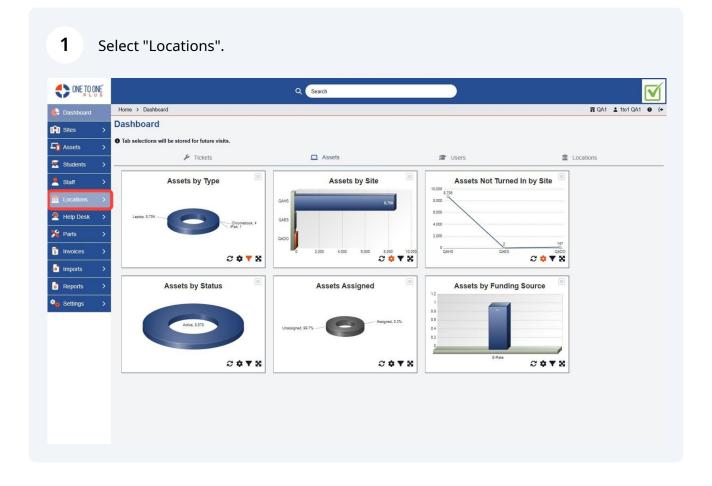
# Manage and Edit Locations



This guide provides simple steps to manage and customize location data, helping users filter, display, and export information to streamline their workflow.



### 2 Select "Manage".



#### Use fields to filter results.

Dashboard	Home > Locations						🖪 QA1 💄	1to1 QA1 😡
Sites >	Locations sh	nowing all 27 records				🗘 Columns 🛛 🔻 My Vie	ws 📑 Export	+ Add New
					_			
Assets >					2 Refresh Colu	mn Finder	✓ Page	Size 50
Students >	View Applied: Stan	dard						
Staff >	Location ID ÷	Description	Cocation Type	Site ¢	Related User +	Assigned To Location 🗧	Assigned Assets	Held Assets
👖 Locations 🗸 🗸	Select	Select	Select	Select	Select	Select		
Manage	QAHS-Cart 10	QAHS-Cart 10 iPad cart	Bin	QAHS	Brian Hinson (BH100)	QAHS-RM101	Q	<u>0</u>
	QAES-Cart 20		Cart	QAES			<u>0</u>	0
Print Labels	QAHS-Bin 1		Bin	QAHS			Q	<u>0</u>
Help Desk >	QAHS-Depot		Depot Repair	QAHS			Q	0
Parts >	QAHS-Spare		Spare Inventory	QAHS			29	29
	QAES-Spare		Spare Inventory	QAES			Q	<u>0</u>
Invoices >	QAES-RM12		Room	QAES			Q	0
Imports >	QAMS-Inventory		Inventory	QAMS			<u>0</u>	<u>0</u>
Reports >	QAMS-RM10		Room	QAMS			Q	Q
	QAMS-Cart 30		Cart	QAMS			Q	<u>0</u>
Settings	QAMS-Spare		Spare Inventory	QAMS			Q	Q
	QAMS-Depot loc		Depot Repair	QAMS			0	<u>0</u>
	QAMS-Bin		Bin	QAMS			Q	Q
	QAMS-RM20		Room	QAMS			<u>0</u>	<u>0</u>
	QAMS-Cart 20		Cart	QAMS			0	Q
	QADO-Cart 12		Cart	QADO			0	<u>0</u>

### 4 Select "Columns" to select fields and customize your view.

	Home > Locations							III 041 •	1to1 QA1 0
Dashboard									HOT GAT
Sites >	Locations Sho	iwing all 27 records					Columns View	ws 🖹 Export	+ Add New
🚹 Assets 💦 🖒			_			2 Refresh Colu	imn Finder	✓ Page	Size 50
Students	View Applied: Standa	ard							
Staff >	Location ID ÷	Description	:	Location Type 🗘	Site ¢	Related User 🗘	Assigned To Location ÷	Assigned Assets	Held Assets
👖 Locations 🗸 🗸	Select	Select		Select	Select	Select	Select		
🖽 Manage	QAHS-Cart 10	QAHS-Cart 10 iPad cart		Bin	QAHS	Brian Hinson (BH100)	QAHS-RM101	Q	0
6-3	QAES-Cart 20			Cart	QAES			Q	Q
(III) Print Labels	QAHS-Bin 1			Bin	QAHS			0	<u>0</u>
Help Desk >	QAHS-Depot			Depot Repair	QAHS			0	0
Parts >	QAHS-Spare			Spare Inventory	QAHS			29	29
Invoices >	QAES-Spare			Spare Inventory	QAES			<u>0</u>	<u>0</u>
Invoices >	QAES-RM12			Room	QAES			Q	Q
Imports >	QAMS-Inventory			Inventory	QAMS			<u>0</u>	<u>0</u>
Reports >	QAMS-RM10			Room	QAMS			Q	<u>0</u>
Settings	QAMS-Cart 30			Cart	QAMS			<u>0</u>	<u>0</u>
setungs >	QAMS-Spare			Spare Inventory	QAMS			<u>0</u>	<u>0</u>
	QAMS-Depot loc			Depot Repair	QAMS			<u>0</u>	<u>0</u>
	QAMS-Bin			Bin	QAMS			Q	Q
	QAMS-RM20			Room	QAMS			0	<u>0</u>
	QAMS-Cart 20			Cart	QAMS			0	Q
	QADO-Cart 12			Cart	QADO			<u>0</u>	<u>0</u>

## **5** Choose fields to display/not display on Manage screen.

ONE TO ONE		Q Search									
Dashboard	Home > Locations	🖬 QA1 💄 1to1 QA1 🔮									
Sites >	Locations Showing all 27 records		🗢 Columns 🛛 🔻 My Vie	ews 🖹 Export 🛛 + Add New							
Assets >			C Refresh Column Finder	V Page Size 50							
Students >	View Applied: Standard	Select columns and sorting order		rage Size							
Staff >	Location ID		Related User	Assigned Assets Held Assets							
	Select Select	All columns (13):	Select Select								
Manage	QAHS-Cart 10 QAHS-Cart 10 iPad cart	Description :	Brian Hinson (BH100) QAHS-RM101	Q Q							
	QAES-Cart 20	Location Type		Q Q							
(III) Print Labels	QAHS-Bin 1	Site		Q <u>Q</u>							
Help Desk >	QAHS-Depot	<ul> <li>Related User</li> <li>Assigned To Location</li> </ul>		Q Q							
Yearts	QAHS-Spare	Assigned Assets (clickable column)		<u>29</u> <u>29</u>							
	QAES_Spare	Held Assets (clickable column)		Q Q							
Invoices >	QAES-RM12	Assigned Locations (clickable column)	:	Q Q							
Imports >	QAMS-Inventory	Created By		Q Q							
Reports >	QAMS-RM10	Created Date		Q Q							
	QAMS-Cart 30	Modified By		Q Q							
Settings >	QAMS-Spare	• • •		Q Q							
	QAMS-Depot loc			Q Q							
	QAMS-Bin			Q Q							
	QAMS.RM20	Room QAMS		<u>0</u>							
	QAMS-Cart 20	Cart QAMS		Q Q							
	QADO-Cart 12	Cart QADO		Q Q							

## Select "Export" to generate a CSV file.

Dashboard	Home > Locations							🖪 QA1 💄	1to1 QA1 🛛
Sites >	Locations Sho	owing all 27 records					🗘 Columns 🛛 🔻 My Vie	ws 🖪 Export	+ Add New
− Assets >						2 Refresh Colu	ma Finder	✓ Page	Size 50
Students >	View Applied: Standa	lard				Reliest Colu	init Finder	✓ Page	5126 50
Staff >	Location ID ÷	Description	•	Location Type	Site ÷	Related User ÷	Assigned To Location ÷	Assigned Assets	Held Assets
Locations 🗸	Select	Select		Select	Select	Select	Select		
🗄 Manage	QAHS-Cart 10	QAHS-Cart 10 iPad cart		Bin	QAHS	Brian Hinson (BH100)	QAHS-RM101	Q	<u>0</u>
	QAES-Cart 20			Cart	QAES			Q	<u>0</u>
Print Labels	QAHS-Bin 1			Bin	QAHS			0	Q
Help Desk >	QAHS-Depot			Depot Repair	QAHS			0	0
Parts >	QAHS-Spare			Spare Inventory	QAHS			29	<u>29</u>
	QAES-Spare			Spare Inventory	QAES			0	<u>0</u>
Invoices >	QAES-RM12			Room	QAES			Q	Q
Imports >	QAMS-Inventory			Inventory	QAMS			Q	<u>0</u>
Reports >	QAMS-RM10			Room	QAMS			Q	Q
	QAMS-Cart 30			Cart	QAMS			<u>0</u>	<u>0</u>
Settings >	QAMS-Spare			Spare Inventory	QAMS			Q	<u>0</u>
	QAMS-Depot loc			Depot Repair	QAMS			Q	<u>0</u>
	QAMS-Bin			Bin	QAMS			Q	Q
	QAMS-RM20			Room	QAMS			Q	<u>0</u>
	QAMS-Cart 20			Cart	QAMS			Q	<u>0</u>
	QADO-Cart 12			Cart	QADO			<u>0</u>	0

#### **7** Select a location to view detailed information.

	Home > Locations							IN OA1	1to1 QA1 0
Dashboard								Hori	
🕄 Sites 💦 🖒	Locations sho	owing all 27 records					Columns Vie	ws 🖹 Export	+ Add New
👔 Assets 🔹 🗲						2 Refresh Colu	umn Finder	✓ Page	Size 50
Students >	View Applied: Standa	ard							
Staff >	Location ID ÷	Description	•	Location Type +	Site ÷	Related User \$	Assigned To Location ÷	Assigned Assets	Held Assets
Locations V	Select	Select		Select	Select	Select	Select		
	QAHS-Cart 10	QAHS-Cart 10 iPad cart	_	Bin	QAHS	Brian Hinson (BH100)	QAHS-RM101	0	0
🗄 Manage	QAES-Cart 20			Cart	QAES	Dian minson (Dirico)	004113-1041101	0	0
Print Labels	QAHS-Bin 1			Bin	QAHS			0	<u>♀</u>
Help Desk >	QAHS-Depot			Depot Repair	QAHS			0	0
Parts >	QAHS-Spare			Spare Inventory	QAHS			29	29
	QAES-Spare			Spare Inventory	QAES			0	0
Invoices >	QAES-RM12			Room	QAES			Q	Q
Imports >	QAMS-Inventory			Inventory	QAMS			<u>0</u>	<u>0</u>
Reports >	QAMS-RM10			Room	QAMS			Q	Q
	QAMS-Cart 30			Cart	QAMS			Q	Q
Settings	QAMS-Spare			Spare Inventory	QAMS			Q	Q
	QAMS-Depot loc			Depot Repair	QAMS			<u>0</u>	<u>0</u>
	QAMS-Bin			Bin	QAMS			Q	Q
	QAMS-RM20			Room	QAMS			<u>0</u>	<u>0</u>
	QAMS-Cart 20			Cart	QAMS			0	Q
	QADO-Cart 12			Cart	QADO			0	0