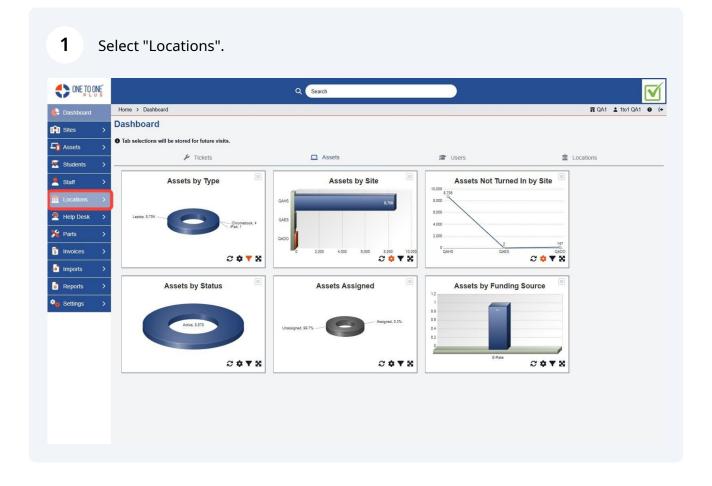
Manage and Edit Locations



This guide provides simple steps to manage and customize location data, helping users filter, display, and export information to streamline their workflow.



2 Select "Manage".



Use fields to filter results.

| Dashboard | Home > Locations | | | | | | 🖪 QA1 💄 | 1to1 QA1 😡 |
|-----------------|--------------------|------------------------|-----------------|--------|----------------------|------------------------|-----------------|-------------|
| Sites > | Locations sh | nowing all 27 records | | | | 🗘 Columns 🛛 🔻 My Vie | ws 📑 Export | + Add New |
| | | | | | _ | | | |
| Assets > | | | | | 2 Refresh Colu | mn Finder | ✓ Page | Size 50 |
| Students > | View Applied: Stan | dard | | | | | | |
| Staff > | Location ID ÷ | Description | Cocation Type | Site ¢ | Related User + | Assigned To Location 🗧 | Assigned Assets | Held Assets |
| 👖 Locations 🗸 🗸 | Select | Select | Select | Select | Select | Select | | |
| Manage | QAHS-Cart 10 | QAHS-Cart 10 iPad cart | Bin | QAHS | Brian Hinson (BH100) | QAHS-RM101 | Q | <u>0</u> |
| | QAES-Cart 20 | | Cart | QAES | | | <u>0</u> | 0 |
| Print Labels | QAHS-Bin 1 | | Bin | QAHS | | | Q | <u>0</u> |
| Help Desk > | QAHS-Depot | | Depot Repair | QAHS | | | Q | 0 |
| Parts > | QAHS-Spare | | Spare Inventory | QAHS | | | 29 | 29 |
| | QAES-Spare | | Spare Inventory | QAES | | | Q | <u>0</u> |
| Invoices > | QAES-RM12 | | Room | QAES | | | Q | 0 |
| Imports > | QAMS-Inventory | | Inventory | QAMS | | | <u>0</u> | <u>0</u> |
| Reports > | QAMS-RM10 | | Room | QAMS | | | Q | Q |
| | QAMS-Cart 30 | | Cart | QAMS | | | Q | <u>0</u> |
| Settings | QAMS-Spare | | Spare Inventory | QAMS | | | Q | Q |
| | QAMS-Depot loc | | Depot Repair | QAMS | | | 0 | <u>0</u> |
| | QAMS-Bin | | Bin | QAMS | | | Q | Q |
| | QAMS-RM20 | | Room | QAMS | | | <u>0</u> | <u>0</u> |
| | QAMS-Cart 20 | | Cart | QAMS | | | 0 | Q |
| | QADO-Cart 12 | | Cart | QADO | | | 0 | <u>0</u> |

4 Select "Columns" to select fields and customize your view.

| | Home > Locations | | | | | | | III 041 • | 1to1 QA1 0 |
|--------------------|----------------------|------------------------|---|-----------------|--------|----------------------|------------------------|-----------------|-------------|
| Dashboard | | | | | | | | | HOT GAT |
| Sites > | Locations Sho | iwing all 27 records | | | | | Columns View | ws 🖹 Export | + Add New |
| 🚹 Assets 💦 🖒 | | | _ | | | 2 Refresh Colu | imn Finder | ✓ Page | Size 50 |
| Students | View Applied: Standa | ard | | | | | | | |
| Staff > | Location ID ÷ | Description | : | Location Type 🗘 | Site ¢ | Related User 🗘 | Assigned To Location ÷ | Assigned Assets | Held Assets |
| 👖 Locations 🗸 🗸 | Select | Select | | Select | Select | Select | Select | | |
| 🖽 Manage | QAHS-Cart 10 | QAHS-Cart 10 iPad cart | | Bin | QAHS | Brian Hinson (BH100) | QAHS-RM101 | Q | 0 |
| 6-3 | QAES-Cart 20 | | | Cart | QAES | | | Q | Q |
| (III) Print Labels | QAHS-Bin 1 | | | Bin | QAHS | | | 0 | <u>0</u> |
| Help Desk > | QAHS-Depot | | | Depot Repair | QAHS | | | 0 | 0 |
| Parts > | QAHS-Spare | | | Spare Inventory | QAHS | | | 29 | 29 |
| Invoices > | QAES-Spare | | | Spare Inventory | QAES | | | <u>0</u> | <u>0</u> |
| Invoices > | QAES-RM12 | | | Room | QAES | | | Q | Q |
| Imports > | QAMS-Inventory | | | Inventory | QAMS | | | <u>0</u> | <u>0</u> |
| Reports > | QAMS-RM10 | | | Room | QAMS | | | Q | <u>0</u> |
| Settings | QAMS-Cart 30 | | | Cart | QAMS | | | <u>0</u> | <u>0</u> |
| setungs > | QAMS-Spare | | | Spare Inventory | QAMS | | | <u>0</u> | <u>0</u> |
| | QAMS-Depot loc | | | Depot Repair | QAMS | | | <u>0</u> | <u>0</u> |
| | QAMS-Bin | | | Bin | QAMS | | | Q | Q |
| | QAMS-RM20 | | | Room | QAMS | | | 0 | <u>0</u> |
| | QAMS-Cart 20 | | | Cart | QAMS | | | 0 | Q |
| | QADO-Cart 12 | | | Cart | QADO | | | <u>0</u> | <u>0</u> |

5 Choose fields to display/not display on Manage screen.

| ONE TO ONE | | Q Search | | | | | | | | | |
|--------------------|-------------------------------------|--|---------------------------------|-----------------------------|--|--|--|--|--|--|--|
| Dashboard | Home > Locations | 🖬 QA1 💄 1to1 QA1 🔮 | | | | | | | | | |
| Sites > | Locations Showing all 27 records | | 🗢 Columns 🛛 🔻 My Vie | ews 🖹 Export 🛛 + Add New | | | | | | | |
| Assets > | | | C Refresh Column Finder | V Page Size 50 | | | | | | | |
| Students > | View Applied: Standard | Select columns and sorting order | | rage Size | | | | | | | |
| Staff > | Location ID | | Related User | Assigned Assets Held Assets | | | | | | | |
| | Select Select | All columns (13): | Select Select | | | | | | | | |
| Manage | QAHS-Cart 10 QAHS-Cart 10 iPad cart | Description : | Brian Hinson (BH100) QAHS-RM101 | Q Q | | | | | | | |
| | QAES-Cart 20 | Location Type | | Q Q | | | | | | | |
| (III) Print Labels | QAHS-Bin 1 | Site | | Q <u>Q</u> | | | | | | | |
| Help Desk > | QAHS-Depot | Related User Assigned To Location | | Q Q | | | | | | | |
| Yearts | QAHS-Spare | Assigned Assets (clickable column) | | <u>29</u> <u>29</u> | | | | | | | |
| | QAES_Spare | Held Assets (clickable column) | | Q Q | | | | | | | |
| Invoices > | QAES-RM12 | Assigned Locations (clickable column) | : | Q Q | | | | | | | |
| Imports > | QAMS-Inventory | Created By | | Q Q | | | | | | | |
| Reports > | QAMS-RM10 | Created Date | | Q Q | | | | | | | |
| | QAMS-Cart 30 | Modified By | | Q Q | | | | | | | |
| Settings > | QAMS-Spare | • • • | | Q Q | | | | | | | |
| | QAMS-Depot loc | | | Q Q | | | | | | | |
| | QAMS-Bin | | | Q Q | | | | | | | |
| | QAMS.RM20 | Room QAMS | | <u>0</u> | | | | | | | |
| | QAMS-Cart 20 | Cart QAMS | | Q Q | | | | | | | |
| | QADO-Cart 12 | Cart QADO | | Q Q | | | | | | | |
| | | | | | | | | | | | |

Select "Export" to generate a CSV file.

| Dashboard | Home > Locations | | | | | | | 🖪 QA1 💄 | 1to1 QA1 🛛 |
|---------------|----------------------|------------------------|---|-----------------|--------|----------------------|------------------------|-----------------|-------------|
| Sites > | Locations Sho | owing all 27 records | | | | | 🗘 Columns 🛛 🔻 My Vie | ws 🖪 Export | + Add New |
| − Assets > | | | | | | 2 Refresh Colu | ma Finder | ✓ Page | Size 50 |
| Students > | View Applied: Standa | lard | | | | Reliest Colu | init Finder | ✓ Page | 5126 50 |
| | | | | | | | | | |
| Staff > | Location ID ÷ | Description | • | Location Type | Site ÷ | Related User ÷ | Assigned To Location ÷ | Assigned Assets | Held Assets |
| Locations 🗸 | Select | Select | | Select | Select | Select | Select | | |
| 🗄 Manage | QAHS-Cart 10 | QAHS-Cart 10 iPad cart | | Bin | QAHS | Brian Hinson (BH100) | QAHS-RM101 | Q | <u>0</u> |
| | QAES-Cart 20 | | | Cart | QAES | | | Q | <u>0</u> |
| Print Labels | QAHS-Bin 1 | | | Bin | QAHS | | | 0 | Q |
| Help Desk > | QAHS-Depot | | | Depot Repair | QAHS | | | 0 | 0 |
| Parts > | QAHS-Spare | | | Spare Inventory | QAHS | | | 29 | <u>29</u> |
| | QAES-Spare | | | Spare Inventory | QAES | | | 0 | <u>0</u> |
| Invoices > | QAES-RM12 | | | Room | QAES | | | Q | Q |
| Imports > | QAMS-Inventory | | | Inventory | QAMS | | | Q | <u>0</u> |
| Reports > | QAMS-RM10 | | | Room | QAMS | | | Q | Q |
| | QAMS-Cart 30 | | | Cart | QAMS | | | <u>0</u> | <u>0</u> |
| Settings > | QAMS-Spare | | | Spare Inventory | QAMS | | | Q | <u>0</u> |
| | QAMS-Depot loc | | | Depot Repair | QAMS | | | Q | <u>0</u> |
| | QAMS-Bin | | | Bin | QAMS | | | Q | Q |
| | QAMS-RM20 | | | Room | QAMS | | | Q | <u>0</u> |
| | QAMS-Cart 20 | | | Cart | QAMS | | | Q | <u>0</u> |
| | QADO-Cart 12 | | | Cart | QADO | | | <u>0</u> | 0 |

7 Select a location to view detailed information.

| | Home > Locations | | | | | | | IN OA1 | 1to1 QA1 0 |
|--------------|----------------------|------------------------|---|-----------------|--------|----------------------|------------------------|-----------------|-------------|
| Dashboard | | | | | | | | Hori | |
| 🕄 Sites 💦 🖒 | Locations sho | owing all 27 records | | | | | Columns Vie | ws 🖹 Export | + Add New |
| 👔 Assets 🔹 🗲 | | | | | | 2 Refresh Colu | umn Finder | ✓ Page | Size 50 |
| Students > | View Applied: Standa | ard | | | | | | | |
| Staff > | Location ID ÷ | Description | • | Location Type + | Site ÷ | Related User \$ | Assigned To Location ÷ | Assigned Assets | Held Assets |
| Locations V | Select | Select | | Select | Select | Select | Select | | |
| | QAHS-Cart 10 | QAHS-Cart 10 iPad cart | _ | Bin | QAHS | Brian Hinson (BH100) | QAHS-RM101 | 0 | 0 |
| 🗄 Manage | QAES-Cart 20 | | | Cart | QAES | Dian minson (Dirico) | 004113-1041101 | 0 | 0 |
| Print Labels | QAHS-Bin 1 | | | Bin | QAHS | | | 0 | <u>♀</u> |
| Help Desk > | QAHS-Depot | | | Depot Repair | QAHS | | | 0 | 0 |
| Parts > | QAHS-Spare | | | Spare Inventory | QAHS | | | 29 | 29 |
| | QAES-Spare | | | Spare Inventory | QAES | | | 0 | 0 |
| Invoices > | QAES-RM12 | | | Room | QAES | | | Q | Q |
| Imports > | QAMS-Inventory | | | Inventory | QAMS | | | <u>0</u> | <u>0</u> |
| Reports > | QAMS-RM10 | | | Room | QAMS | | | Q | Q |
| | QAMS-Cart 30 | | | Cart | QAMS | | | Q | Q |
| Settings | QAMS-Spare | | | Spare Inventory | QAMS | | | Q | Q |
| | QAMS-Depot loc | | | Depot Repair | QAMS | | | <u>0</u> | <u>0</u> |
| | QAMS-Bin | | | Bin | QAMS | | | Q | Q |
| | QAMS-RM20 | | | Room | QAMS | | | <u>0</u> | <u>0</u> |
| | QAMS-Cart 20 | | | Cart | QAMS | | | 0 | Q |
| | QADO-Cart 12 | | | Cart | QADO | | | 0 | 0 |