Manage and Edit Staff



This guide provides a simple process for managing and editing staff records, with steps for searching, filtering, and exporting data—saving time and improving accuracy.

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2 Select "Manage".



3 Type a staff name or ID in the master "Search" box.

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-	<u>´</u>	<u>SH100</u>	Sara		Holland			QAMS		Middle School		Technician		sholland@onetooneplu
Invoices	>	<u>SA1001</u>	Sharon		Anderson			QAES		Elementary School		Technician		sanderson@onetooner
Imports	>	LL100	Landon		Lancaster			QAHS		High School		Technician		llancaster@onetoonepl
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		jcole2	Joey		Cole			QADO		District 1	СТО	Technician		joey.cole@onetooneplu
		gcribb	Gavin		Cribb			QAES		Elementary School	Support Specialist	Technician		gcribb@onetooneplus.
		E00011	Karen		Zuber			QAHS		High School	QA Lead	Technician		kzuber@onetooneplus.
		blancaster	Burt		Lancaster			QADO		District 1	CEO	Technician		blancaster@onetooner
		Bjonsson	Bailey		Jonsson			QAES		Elementary School	Support Specialist	Technician		bjonsson@onetoonepl
		RH100	Rrian		Hincon			0400		District 1	Diractor of Salac	Technician		hhincon@anatoononlis

4 Type a staff name or ID in the staff anage "Search" box.

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		jcole2	Joey	Cole			QADO		District 1	СТО	Technician		joey.cole@onetooneplu
		gcribb	Gavin	Cribb			QAES		Elementary School	Support Specialist	Technician		gcribb@onetooneplus.
		E00011	Karen	Zuber			QAHS		High School	QA Lead	Technician		kzuber@onetooneplus.
		blancaster	Burt	Lancaster			QADO		District 1	CEO	Technician		blancaster@onetooner
		Bjonsson	Bailey	Jonsson			QAES		Elementary School	Support Specialist	Technician		bjonsson@onetooneplu
		RH100	Rrian	Hincon			0400		District 1	Director of Salas	Tochnician		hhincan@anataonanlu

Use the fields to filter results.

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		E00011	Karen	Zuber		QAHS	High School	QA Lead	Technician	kzuber@onetooneplus.
		blancaster	Burt	Lancaster		QADO	District 1	CEO	Technician	blancaster@onetoonep
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		RH100	Rrise	Hincon		0400	District 1	Director of Salar	Tochnician	hhincon@onotoononlu

6 Select the staff record you like to view or edit.

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7 Select "Columns" to choose fields to customize your view.

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			Bjonsson	Bailey		Jonsson			QAES		Elementary School	Support Specialist	Technician		bjonsson@onetooneplu
			RHINA	Rrian		Hincon			0400		District 1	Diractor of Salac	Tochnician		hhincon@anataonanks

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8 Select "Export" to create a CSV file of staff.

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S Invoices	>	<u>SA1001</u>	Sharon		Anderson			QAES		Elementary School		Technician		sanderson@onetooner
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